Bell & Gossett®
Circuit Setter
Balance Valves
4” thru 12” sizes

Warning Label Part Number V56846 Installed in this location. If missing, it must be replaced.

INSTALLER: PLEASE LEAVE THIS MANUAL FOR THE OWNER’S USE.

SAFETY INSTRUCTIONS: This safety alert symbol will be used in this manual to draw attention to safety related instructions. When used, the safety alert symbol means ATTENTION! BECOME ALERT! YOUR SAFETY IS INVOLVED! FAILURE TO FOLLOW THESE INSTRUCTIONS MAY RESULT IN A SAFETY HAZARD!

Description
Bell & Gossett Circuit Setter Balance Valves are precision engineered valves which function as precise system balancing valves and highly accurate flow meters. They will also function as a positive shutoff service valve. They are equipped with an easy to operate memory stop feature which allows the circuit setter to be closed for system service and yet to be returned to the previously determined setting.

Operational Limits
Maximum Operating Pressure - Flanged: 175 psig (1207 kPa), Maximum Operating Pressure - Grooved: 300 psig (2068 kPa), Maximum Operating Temperature: 250°F (121°C)

Installation Instructions
1. To retain calibrated accuracy, a minimum length of unrestricted straight pipe equivalent to 5-pipe diameters up-stream and 2-pipe diameters downstream must be maintained immediately adjacent to the Circuit Setter Balance Valves.
2. Circuit Setter Balance Valves are unidirectional and must be installed with the arrow cast on body of valve pointing in direction of flow. Bell & Gossett Circuit Setter Balance Valves may be installed either in vertical or horizontal pipe with valve stem pointing up or down.
3. Circuit Setter Balance Valves are furnished with 125# ANSI cast iron flanges rated at 175 PSI (1207 kPa) or grooved connectors rated at 300 PSI (2068 kPa) at 250°F (121°C). Companion ANSI flanges or grooved connectors should be selected with suitable gaskets and bolting to withstand rated pressure and temperature. Bolts are to be properly torqued and tightened in a crisscross pattern.

4. Check connections for leaks and re torque if necessary.

Operating Instructions
How to Use Bell & Gossett Circuit Setter to Establish Required System Flow
1. Place a wrench on the wrench flats on top of the Circuit Setter stem and open the Circuit Setter to the 100% open position. Circuit Setter position (amount Circuit Setter is open or closed) can be read by the position of the indicator ring through the nameplate slot. See Figure 1.
2. Energize the zone, circuit and/or system pump(s) as applicable so that fluid is flowing through the Circuit Setter.
3. Using Bell & Gossett model RP-250B readout probes, attach a Bell & Gossett differential pressure readout kit to the readout valves on Circuit Setter balance valve.

**WARNING:** Hot water leakage can occur from readout valve during probe insertion and during hook up of readout kit. Follow the instruction manuals supplied with readout probes and readout kits for safe use. Failure to follow these instructions could result in serious personal injury and/or property damage.

4. Read the differential pressure across the Circuit Setter.
5. Refer to the 100% open pressure drop curve in the Curve Booklet for the size Circuit Setter installed and read the flow corresponding to the measured pressure drop. The Cv shown on the curve may also be used to calculate the flow or to read the flow from scale 5 on the Bell & Gossett System Syzer.

**IMPORTANT:** If the system contains a liquid with a specific gravity and/or viscosity higher or lower than that of water, apply the appropriate correction factor noted in these instructions to obtain the actual GPM for the system liquid.

6. If the GPM does not agree with the specified (required) GPM, close the Circuit Setter accordingly. Repeating steps 5 and 6 until the required results have been achieved.

**CAUTION:** Avoid excessive pressure drop. Do not throttle Circuit Setter to pressure drops above 25 ft. of H2O (7.6 m of water). Failure to follow this instruction may result in valve noise and valve damage which can result in additional property damage.

**IMPORTANT:** If balancing at less than 50% stem rise position is required, and this is the primary balance valve, Bell & Gossett recommends that the impeller be sized to produce design flow. This will reduce electrical energy consumption.

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**How to use the Memory Stop Feature**

1. After the final adjustment of the Circuit Setter has been made, loosen the memory stop locking screw.
2. Position the memory stop so that it is as far up on the Circuit Setter stem as it will go.
3. Tighten memory stop locking screw.
4. Circuit Setter can now be closed for system service and then returned to its present position after service has been completed.

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**How to use Bell & Gossett Circuit Setters to Proportionally Balance a System**

1. Open fully all Circuit Setters on a single pump system.
2. If more than one branch circuit is used, start the balance procedure by reading all of the flows to the units in a branch. Each unit (coil) should have its own Circuit Setter for flow balancing. Using Bell & Gossett PR-250B readout probes, sequentially attach a Bell & Gossett differential pressure Readout Kit to the Readout Valves on each Circuit Setter Balance Valve. Refer to the Curve Booklet to obtain flow based on pressure drop.

3. Calculate the ratio of the actual flow to the design flow for each unit in the branch. This is the proportional flow rate. (Actual flow divided by design flow).
4. Select the Circuit Setter with the lowest proportional flow. This Circuit Setter is left in the full open position. Every other Circuit Setter in the branch is then reset to the same proportional flow.
5. If there are additional branches, repeat the steps in 3 and 4 above for each branch.
6. After all branches have been proportionately balanced, measure the full open flows on the Circuit Setter Balance Valves installed on the risers. Calculate the proportional ratio of each riser Circuit Setter and select the one with the lowest proportional ratio. This Circuit Setter is left fully open and the other riser Circuit Setters are adjusted to this same ratio.
7. Adjust pump flow so that circuits are receiving their design flow. This can be accomplished by adjusting a Circuit Setter Balance Valve installed on the pump discharge or by changing the pump impeller size.

**WARNING:** Hot water leakage can occur from readout valve during probe insertion and during hook up of readout kit. Follow the instruction manuals supplied with readout probes and readout kits for safe use. Failure to follow this instruction could result in serious personal injury and/or property damage.

**CAUTION:** Avoid excessive pressure drop. Do not throttle Circuit Setter to pressure drops above 25 ft. of H2O (7.6 m of water). Failure to follow this instruction may result in valve noise and damage which can result in property damage.

**IMPORTANT:** If balancing at less than 50% stem rise position is required, and this is the primary balance valve, Bell & Gossett recommends that the impeller be sized to produce design flow. This will reduce electrical energy consumption.
How to Use Bell & Gossett Circuit Setter Balance Valve as an Isolation Valve

1. Place a wrench on the wrench flats located on top of the Circuit Setter stem and rotate the stem until indicator ring indicates the stem has reached the closed position. Apply additional torque to the stem until firm resistance in felt indicating the Circuit Setter is closed.
2. Close the Isolation Valve on the other side of the equipment to be serviced. Allow system temperature to cool below 100°F (37°C).
3. Open the drain valve to drain the system between the Circuit Setter and second Isolation Valve.

Service Instructions
Periodically inspect the Circuit Setter for signs of leakage or corrosion.

WARNING: Corrosion or leakage are indications that the Circuit Setter may be about to cause serious damage. The Circuit Setter must be replaced or serviced. Failure to follow this instruction can result in serious personal injury and/or property damage.

Stem Packing Nut Leakage
If leakage occurs at the stem packing nut, tighten nut until leaking stops. If tightening will not stop leakage, proceed as follows:
1. Note the set position of the Circuit Setter valve opening (% Stem Rise). Loosen the memory stop and slide stop down to the indicator ring. Refer to Figure 1.
2. Open the Circuit Setter to the full open position until resistance is felt on the stem. This will backseat the stem, keeping any leakage to a minimum during the servicing of the stem packing.
3. Loosen and fully remove the packing nut (located at the base of stem) by turning it counterclockwise.
4. Inspect packing for damage or debris that may be present. Remove any debris that may be there.
5. Refer to parts list for proper packing. Place one or two additional packing in the packing recess and replace and snugly tighten the packing nut.
6. Close Circuit Setter part way and check for leakage with system pressurized.
7. If leakage is present, tighten packing nut until leakage stops.
8. Reposition the valve stem per observation in Step #1.

Leakage Through the Circuit Setter Seat
If the Circuit Setter leaks in the shut off or closed position, the rubber seat may be replaced as follows:

WARNING: System fluid under pressure and/or temperature can be very hazardous. Isolate the Circuit Setter from the piping system. Allow system temperature to cool below 100°F (37°C). Open a drain and vent all pressure from Circuit Setter. Failure to follow this instruction can result in serious injury or death and/or property damage.

1. Open Circuit Setter so that it is not in the closed position.
2. Remove the cap screws that hold the upper assembly to the Circuit Setter body. See Figure 1.
3. Lift the upper assembly out of the Circuit Setter body.
4. Inspect the seat pressed into the Circuit Setter body for damage. If damaged, Circuit Setter must be replaced. If it is not damaged, proceed to step 5.
5. Remove the nut and washer that hold the rubber seat to the seat disc.
6. Remove the rubber seat and replace only with a genuine Bell & Gossett replacement.
7. Replace the washer.
8. Add a drop of Loctite Grade 242 to threads and immediately install and securely tighten the retaining nut.

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<td>4”</td>
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9. Remove the gasket and thoroughly clean flange gasket surface at the body and cover.
10. Install new genuine Bell & Gossett gasket and replace the upper assembly into the Circuit Setter body.

CAUTION: Rubber materials other than those supplied by Bell & Gossett may fail prematurely. This could result in personal injury and/or property damage when used as an isolation valve.

11. Install the cap screws, securely tighten in a criss cross pattern.
12. Repressurize Circuit Setter and tighten cap screws as necessary if gasket leaks develop.
13. Return Circuit Setter stem to the preset position and return system to normal operation.

Lubrication of Stem Thread
Periodically lubricate the Circuit Setter stem threads with a good grade of grease such as Shell Alvania EP#2.
B & G Circuit Setter Correction Factors for Viscosity and Specific Gravity

\[ GPM_f = \frac{\varnothing}{\sqrt{s.g.}} \cdot GPM_s \]

\[ f = \frac{\varnothing}{\sqrt{s.g.}} \]

\[ GPM_f = f \cdot GPM_s \]

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**GPM\(_f\)** – FLUID FLOW

**GPM\(_s\)** – FLOW THRU SETTER @ MEASURED CONDITIONS

\( \varnothing \) – VISCOSITY CORRECTION

s.g. – SPECIFIC GRAVITY (TO WATER)